

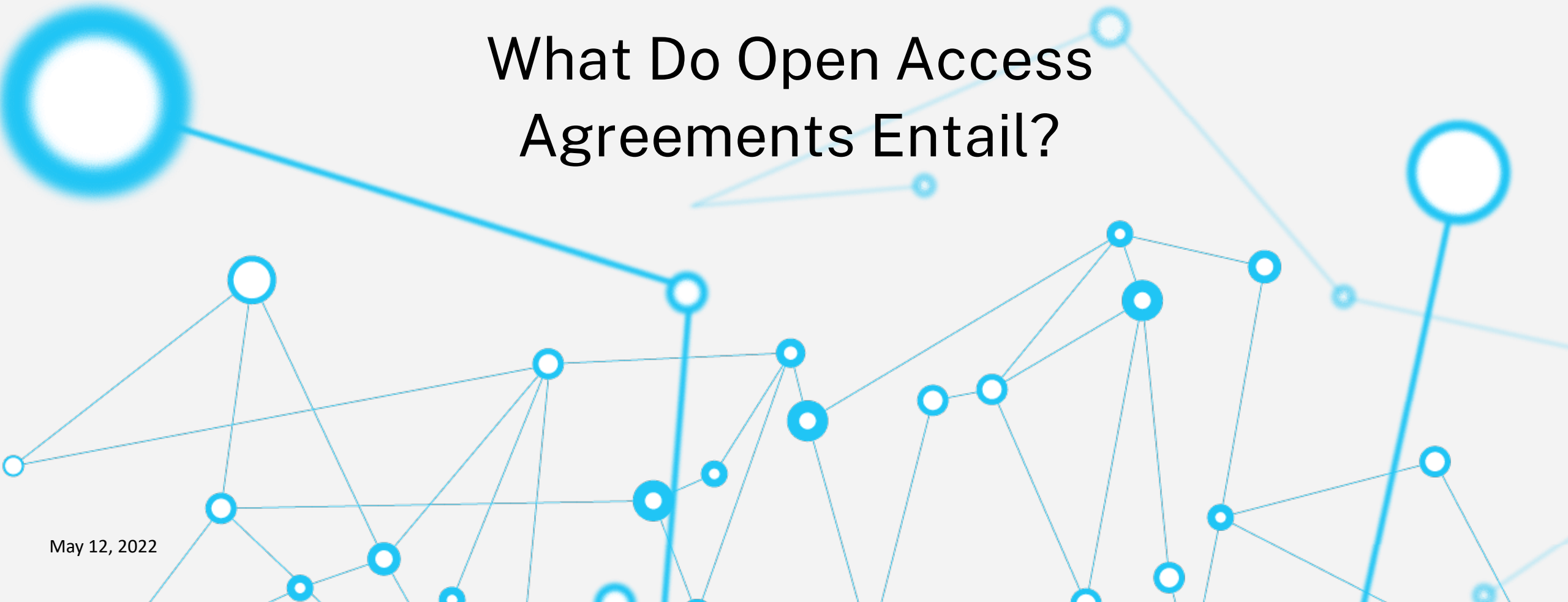
**WEBINAR SERIES**

From Research to Publication: A Researcher's Guide to Open Access

# ChronosHub

## What Do Open Access Agreements Entail?

May 12, 2022



CHRONOSHUB WEBINAR

# PRESENTING TODAY

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**Romy Beard**

Publisher Relations at ChronosHub



**Laura Davidson**

Customer Care Specialist at ChronosHub

PhD Researcher



# AGENDA

1

What are OA agreements?

3

Sample agreement

2

Context: why OA agreements?

4

Resources – where to find agreement info



# **OPEN ACCESS AGREEMENTS**

- **Open access agreements cover Article Processing Charges (in full or partially) on behalf of authors**
- **Usually negotiated by the author's affiliated institution, or sometimes funders**



# TYPES OF OA AGREEMENTS

- Read & publish, publish & read, transitional, transformative agreement
- Subscription fee + some publishing > aim to transition to publishing only, aim to increase open access output
- Some agreements cover all publishing, others are limited to a quota (max number of articles per year)
- Some agreements only cover certain article types!
- Institutional membership
- Country waivers & discounts
- Agreements between publishers and funders

# LET'S GET POLLING!

DOES YOUR AFFILIATED  
INSTITUTION HAVE ANY OA  
AGREEMENTS WITH PUBLISHERS?



# CONTEXT

- Hybrid journals: APC revenue + subscription revenue  
= double dipping
- Early 'offsetting' agreements gave subscribing institutions vouchers/tokens to cover APCs for their authors to even it out
- Now, more and more "read & publish" type agreements are signed
- These agreements combine subscription & publishing spend in one agreement, or one fee
- More people paying attention to "APCs in the wild"

# TYPES OF OPEN ACCESS



**Hybrid Open Access = Open Access Publishing** in a hybrid journal, where open access and closed access articles co-exist. APC applies for open access articles – not always eligible for funding..



**Gold Open Access = Open Access publishing** in a Gold, or fully open access journals, which include only open access journals. Some gold journals charge APCs, others do not. Usually eligible for funding.



**Bronze:** Articles are made free-to-read on the publisher website, without an explicit open license. This could be for a limited time only, for example a promotion, or during Covid. No APCs.



**Diamond/Platinum = Open Access publishing:** Publish in open access and the fees are covered by other models such as volunteer work, donations, subsidies, and grants. No APCs.



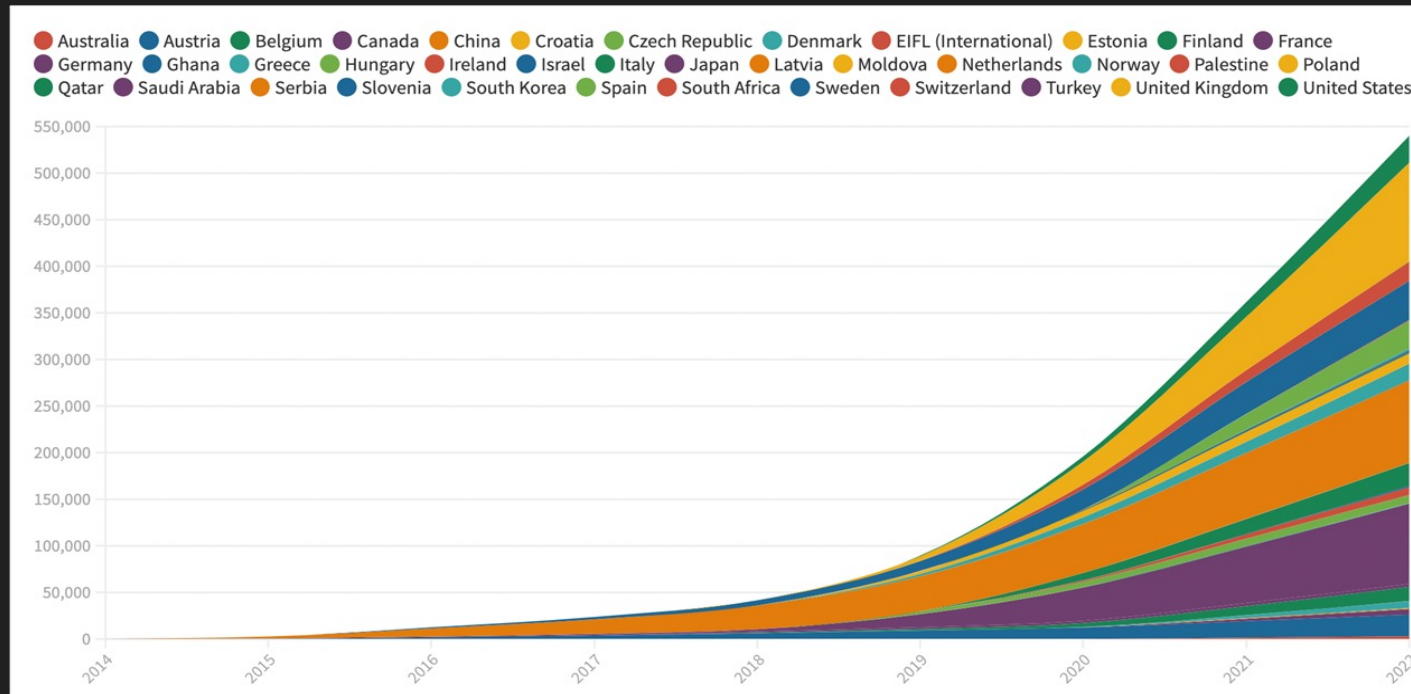
**Green Open Access = archiving:** Publish in the journal of your choice, deposit a version of the publication (the final publisher version, or Version of Record, or the Author Accepted Manuscript (AAM) in a repository and make it publicly available in Open Access, sometimes after an embargo period set by the publisher. Generally, No APCs. Accepted as a compliant route by most funders, some require 0 embargo.

# ESAC REGISTRY

## TRANSFORMATIVE AGREEMENTS

Publisher	Country	Organization	Annual publications	Start date	End date	Details/ ID
AIP Publishing	Austria	University of Vienna	15	01/01/2020	12/31/2022	<a href="#">aip2020univie</a>
AIP Publishing	Austria	TU Wien	20	01/01/2021	12/31/2023	<a href="#">aip2021tuwien</a>
AIP Publishing	Germany	Max Planck Digital Library	120	01/01/2020	12/31/2022	<a href="#">aip2020mpdl</a>
AIP Publishing	Germany	TIB Consortium	550	01/01/2021	12/31/2023	<a href="#">aip2021tib</a>
AIP Publishing	Ireland	IReL	22	01/01/2020	12/31/2022	<a href="#">aip2020ie</a>
AIP Publishing	Israel	MALMAD	120	01/01/2022	12/31/2024	<a href="#">aip2022malmad</a>
AIP Publishing	Italy	Consiglio Nazionale delle Ricerche	20	01/01/2020	12/31/2020	<a href="#">aip2020cnr</a>
AIP Publishing	Norway	UiT the Arctic University of Norway	5	01/01/2022	12/31/2023	<a href="#">aip2022uit</a>
AIP Publishing	Saudi Arabia	KAUST	17	01/01/2020	12/31/2022	<a href="#">aip2020kaust</a>
AIP Publishing	Spain	CSIC Spanish National Research Council	26	01/01/2022	12/31/2024	<a href="#">aip2022csic</a>
AIP Publishing	United Kingdom	Jisc	300	01/01/2021	12/31/2023	<a href="#">aip2021jisc</a>
AkadémiaiKiadó	Hungary	EISZ	750	01/01/2019	12/31/2020	<a href="#">kia2019eisz</a>
American Chemical Society	Australia	CSIRO	30	07/01/2021	12/31/2024	<a href="#">acs2021csiro</a>
American Chemical Society	Austria	KEMOE	128	01/01/2020	12/31/2022	<a href="#">acs2020kemoe</a>

# EFFECTS OF OA AGREEMENTS ON OA OUTPUT





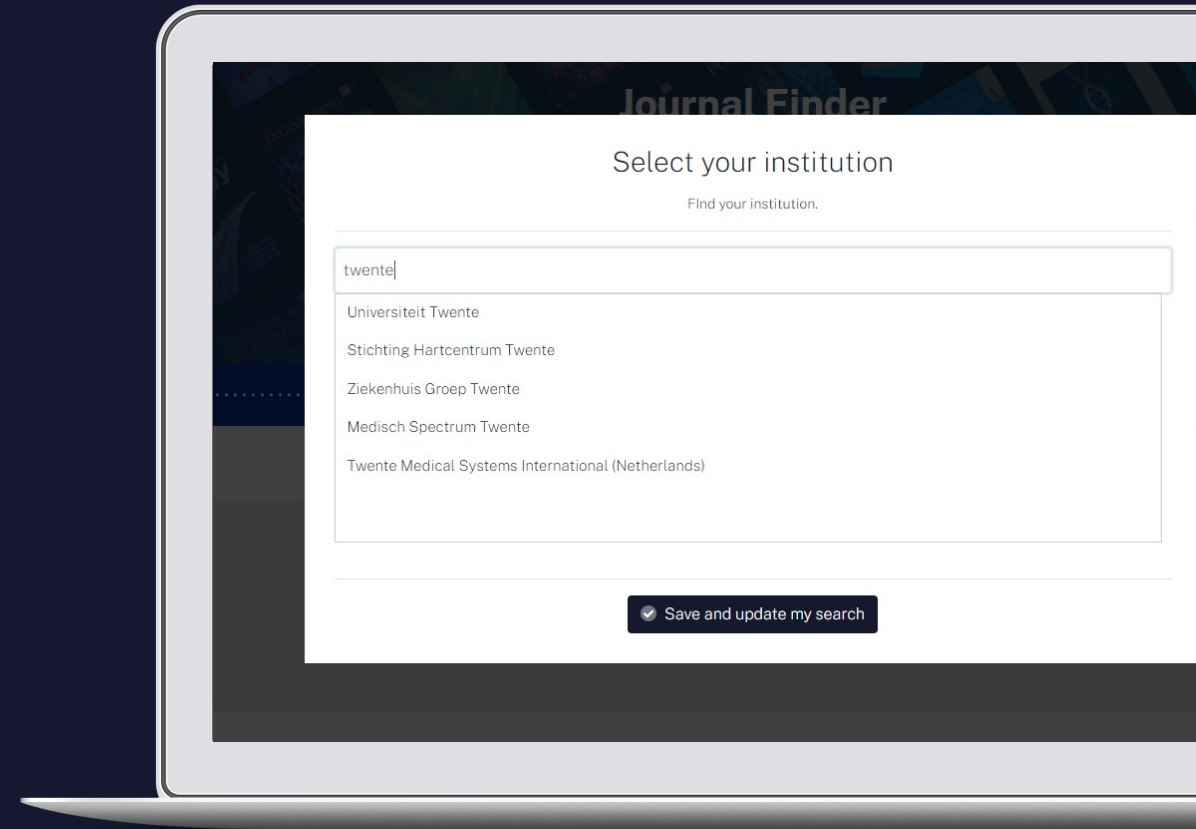
# CORRESPONDING AUTHOR

- The main contact, if more than one author work on article together
- The author who receives email updates about the article's process during the peer review and production process
- The author who will receive the peer review decision on the article and production proofs to check
- **The author who pays the APCs or might trigger a discount or waiver, or agreement recognition**

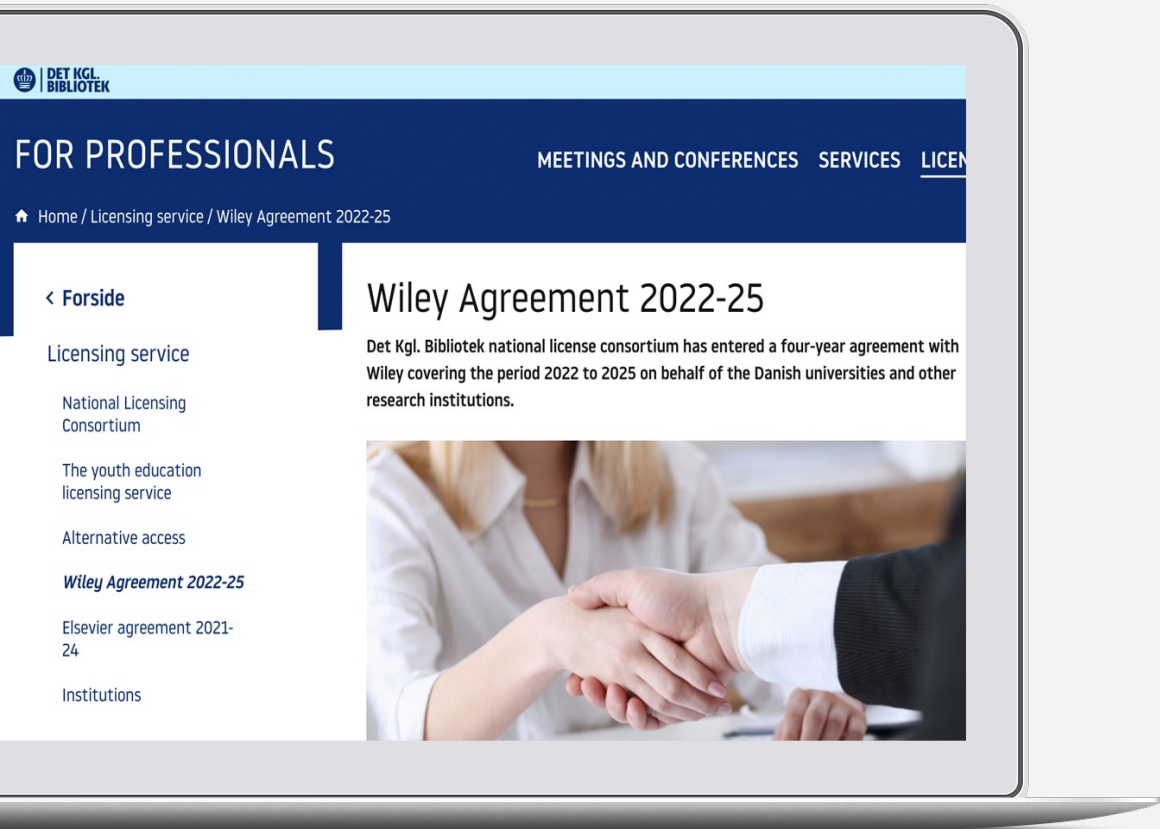


# AUTHOR RECOGNITION

- Institutional email address
- Institutional affiliation to be selected from a drop-down
- RingGold, ROR, Grid, ISNI IDs
- For funder agreements, based on funder name (FundRef ID)







# SAMPLE AGREEMENT

WILEY AND THE DANISH ROYAL LIBRARY

# ● AGREEMENT CONDITIONS

**Publisher:** Wiley

**Institutions:** Danish universities & other research institutions

**Time period:** until 31 Dec 2025

**Unlimited or with a cap:** 1,110 - allocated on a first-come first-serve basis, thereafter 15% discount

**Journal type:** hybrid only (1,360 journals)

**Article type:** Original research articles, review articles

**License:** CC-BY preference, exceptions allowed

# INSTRUCTIONS FOR AUTHORS

## What do I do as a researcher?

Wiley's Open Access terms for publishing articles follow Wiley's normal publishing process. Upon approval of an accepted article you will as a researcher be guided through conditions for approval of the agreement's Open Access conditions. The first step is to select your institution from the list to confirm your affiliation. Next, you will be presented with the option to publish open access without APC payment, and with a CC-BY license attached to your article.

Read Wileys guide: [Publish open access with Wiley](#)

## The list of journals

The list of journals (valid as of 1 January 2022) covered by OA rights in the agreement can be downloaded below.

#	Journal Code	p-ISSN	e-ISSN	Journal title	Journal Type
1	ABAC	0001-3072	1467-6281	ABACUS	Hybrid
2	ACEM	1069-6563	1553-2712	ACADEMIC EMERGENCY MEDICINE	Hybrid
3	ACFI	0810-5391	1467-629X	ACCOUNTING & FINANCE	Hybrid
4	APR	1911-382X	1911-3838	ACCOUNTING PERSPECTIVES	Hybrid
5	AAS	0001-5172	1399-6576	ACTA ANAESTHESIOLOGICA SCANDINAVICA	Hybrid
6	AYA	0108-7673	2053-2733	ACTA CRYSTALLOGRAPHICA SECTION A FOUNDATIONS AND APPLI	Hybrid
7	AYB	2052-5182	2052-5208	ACTA CRYSTALLOGRAPHICA SECTION B: STRUCTURAL SCIENCE	Hybrid
8	AYC	0108-2701	2053-2296	ACTA CRYSTALLOGRAPHICA SECTION C: STRUCTURAL CHEMIS	Hybrid
9	AYD	0907-4449	2059-7983	ACTA CRYSTALLOGRAPHICA SECTION D STRUCTURAL BIOLOGI	Hybrid
10	AYF2		2053-230X	ACTA CRYSTALLOGRAPHICA SECTION F STRUCTURAL BIOLOGY	Hybrid
11	ACGS	1000-9515	1755-6724	ACTA GEOLOGICA SINICA (ENGLISH EDITION)	Hybrid
12	ANE	0001-6314	1600-0404	ACTA NEUROLOGICA SCANDINAVICA	Hybrid
13	AOS	1755-375X	1755-3768	ACTA OPHTHALMOLOGICA	Hybrid
14	APA	0803-5253	1651-2227	ACTA PAEDIATRICA: NURTURING THE CHILD	Hybrid
15	APHA	1748-1708	1748-1716	ACTA PHYSIOLOGICA	Hybrid
16	ACPS	0001-690X	1600-0447	ACTA PSYCHIATRICA SCANDINAVICA	Hybrid
17	AZO	0001-7272	1463-6395	ACTA ZOOLOGICA	Hybrid
18	ADD	0965-2140	1360-0443	ADDICTION	Hybrid
19	ADB	1355-6215	1369-1600	ADDICTION BIOLOGY	Hybrid
20	E771		2701-0198	ADVANCED BIOLOGY	Hybrid

# INSTRUCTIONS FOR AUTHORS

- Check that your institution is included in the agreement
- Choose in the right institutional affiliation during the workflow
- Select the open access option at various stages of the process

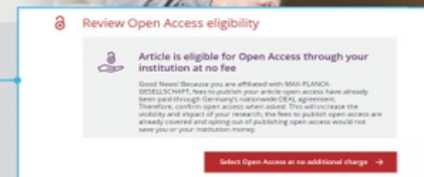
## Make your article open access within a hybrid\* journal

Open access payments made easy with your institution or funder



### STEP 1

Once your article is accepted, register or log in to Wiley Author Services at [www.wileyauthors.com](http://www.wileyauthors.com).<sup>^</sup> Under My Articles, look for your article and click [Manage Article](#). Look for a message from your institution or funder and click [Select Open Access](#).



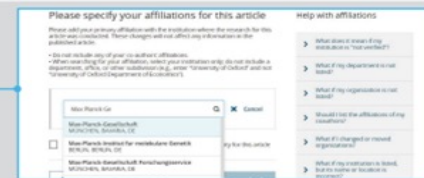
### STEP 2 CONFIRM YOUR FUNDER(S)

You may be asked to add or confirm the funder(s) you entered during submission. Select your funder from the dropdown list or click [Add Funder](#) and start typing to search. You may also tick ["I did not receive funding for this article."](#) Then, enter any grant details.



### STEP 3 CONFIRM YOUR AFFILIATION(S)

You may be asked to add or confirm the affiliation(s) you entered during submission. You may also tick ["I am not affiliated with any institution, company, or university for this article."](#)



### STEP 4 SELECT OPEN ACCESS

When prompted, select ["Yes, make my article open access."](#)<sup>#</sup> Your institution will be notified of your request and asked to approve.



### STEP 5

**If your request is approved**, you will receive a confirmation email. Your accepted article is then published [open access](#) under a Creative Commons license on Wiley Online Library.

**If your request is denied**, you will receive an email asking you to pay for [open access](#).<sup>†</sup> Paid articles are then published open access under a Creative Commons license on Wiley Online Library.

\* Be sure to register for Author Services with the same email address used when submitting your article.

<sup>^</sup> A hybrid journal is one which accepts articles through a subscription model as well as offering an open access option.

<sup>#</sup> If you don't select open access, your manuscript will be published as a subscription (closed access) article. Once published in Early View or In Issue online you may no longer be able to publish open access through your institution or funder. Check with your institutional or funder contact, as policies vary.

<sup>†</sup> If you are unwilling or unable to pay for open access, your article will be published on Wiley Online Library as a subscription article.

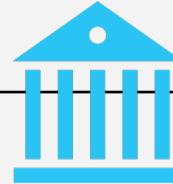
# INSTRUCTIONS FOR AUTHORS

- You must be the responsible corresponding author who is affiliated with an [eligible Danish institution](#) at the point of acceptance
- Your article must be primary research or a review article<sup>2</sup>
- You must order hybrid open access by using our order workflow as described below<sup>3</sup>
- Your manuscript must have been accepted on or after 1 January 2022

<sup>1</sup>If you are no longer affiliated with an eligible institution at the point of acceptance of your paper, you do not qualify.

<sup>2</sup>Other article types e.g. letters, editorials etc. are excluded.

<sup>3</sup>If you don't order open access initially, your manuscript will be published under the traditional closed access model.



## HOW CAN I FIND OUT ABOUT DIFFERENT AGREEMENTS/ IF I AM ELIGIBLE TO PUBLISH UNDER AN AGREEMENT?

**Pre-submission:** information on university or publisher websites or checker tools

**During submission:** depending on the publisher, within their submission system you should get an alert

**PRE-  
SUBMISSION**

# JOURNAL CHECKER TOOL

IF YOU ALSO HAVE A FUNDER



JOURNAL CHECKER TOOL

Is this compliant with Plan S ?

JOURNAL MY FUNDER MY INSTITUTION

By ISSN or title + By funder name + By ROR or name =

No affiliation

JOURNAL MY FUNDER MY INSTITUTION

ACS Central Science (American C) + Bill & Melinda Gates Foundation + University of Twente, Netherl. =

No affiliation

The following publishing options are aligned with your funder's OA policy

ACS Central Science is part of a transformative agreement between American Chemical Society and University of Twente



# SPRINGER NATURE AGREEMENT INFO

## Fully open access agreements

Agreements that enable institutions and funders to cover open access publishing costs for Springer Nature's

### Partners

If your institution has a fully open access agreement with Springer Nature, you may publish your article open access in more than 600 fully OA journals from BMC, Nature Portfolio, Palgrave, and SpringerOpen.

Egypt Germany Hungary Sweden University of California

### Membership

Over 500 institutions are part of Springer Nature's membership program for journals in the BMC and SpringerOpen. If your institution actively support open access by arranging fully-prepaid or discounted article processing charges (APCs) and your institution is a member, please visit our membership pages for BMC and SpringerOpen.

BMC SpringerOpen

### Individual institutional agreements

To help authors choose OA, we offer agreements that enable individual institutions to cover OA publishing costs. If your institution has an agreement with Springer Nature, you may publish your article OA at no cost or in some cases with the cost of the article.

Individual institutional agreements

If you're affiliated with a participating institution, the Netherlands Transformative Agreement means you can publish your article open access with the fees covered, in more than 2,000 SpringerOpen hybrid journals.

In addition, you can enjoy full access to all Springer subscription journal content. Established by the Association of Dutch Universities (VSNU) and the Koninklijke Nederlandse Akademie van Wetenschappen (KNAW), this agreement will run through 31 December 2022.

## Publishing open access in a hybrid journal

Check the list of hybrid journals that are included in the agreement. Download the author guide for publishing in a hybrid journal.

Eligible journals  
(XLSX, 103.92 KB)

Author guide, Netherlands  
(PDF, 2.43 MB)

## Transformative Agreements

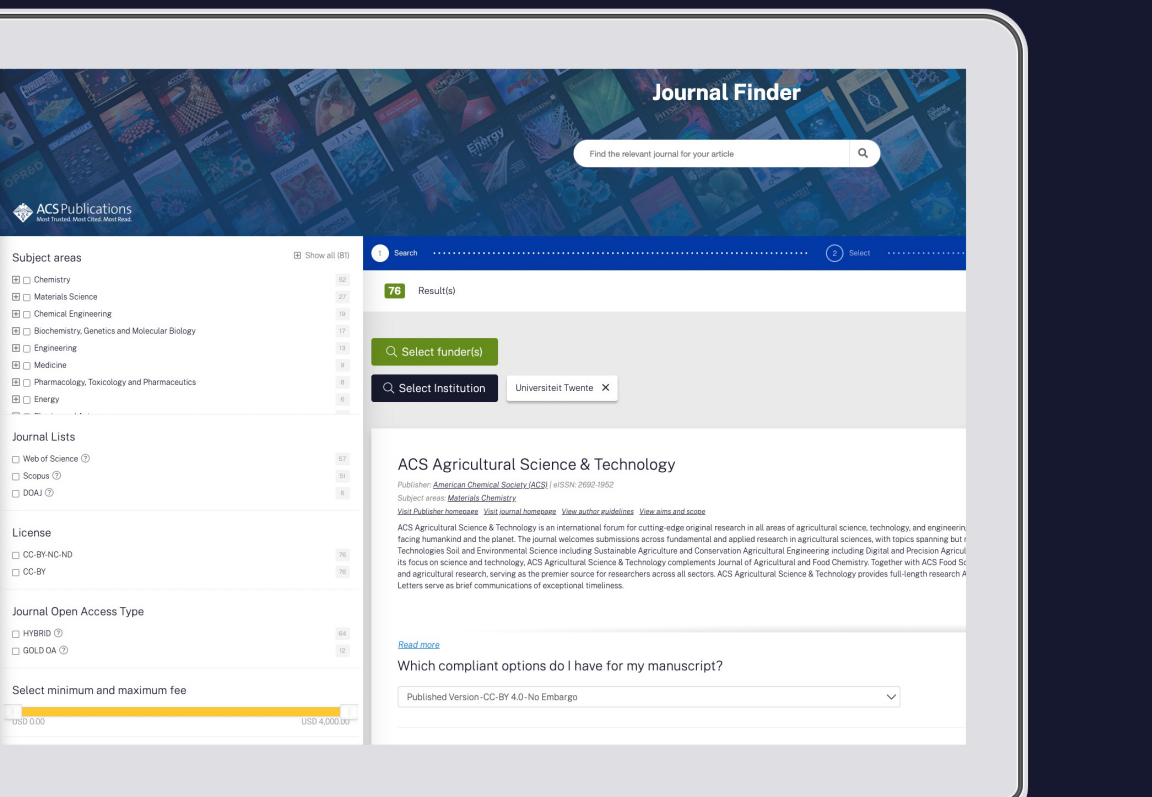
Our Transformative Agreements enable participating institutions to combine journal subscription access along with OA publication costs (APCs).

In addition to managing the cost and administration of OA, Transformative Agreements offer authors an easy way to comply with funders' OA requirements.

If your institution has a Transformative Agreement, you may publish your article OA with your fees covered, in Springer Nature journals that are included in the agreement.

### Partners

Austria ANZ Consiglio Nazionale delle Ricerche Egypt Finland Federal Science Libraries Network Canada Hungary  
Ireland Italy Manipal Massachusetts Institute of Technology Nature Transformative Agreement for Germany  
Netherlands Norway Poland Projekt DEAL Germany Qatar Spain Sweden Switzerland UK  
University of California



# AMERICAN CHEMICAL SOCIETY JOURNAL FINDER

“There is an agreement in place between your institution and ACS to cover open access publication charges for a set number of articles this year. If your institution has already reached this limit, you may need to find an alternative source of payment for any applicable open access fees. Please contact your institution’s OA administrator to confirm if your article fee will be covered.”

## Open Access Waivers and Discounts

The costs of publishing Open Access (OA) are typically met through an Article Processing Charge (APC) that is paid by the author or author's funding body or institution. This APC might be waived or discounted if:

- Your institution has an Open Access publishing agreement with Cambridge, such as a [Read and Publish agreement](#)
- You are based in a low- and middle-income country on the [Research4Life country list](#) and publishing in our fully Gold Open Access journals

Use our tool to find out if you are eligible for an Open Access waiver or discount

Country/Territory of your institution:

Name of your institution:

If your organisation is not listed, please [view our global OA publishing agreements](#).

[View your publishing agreement](#)

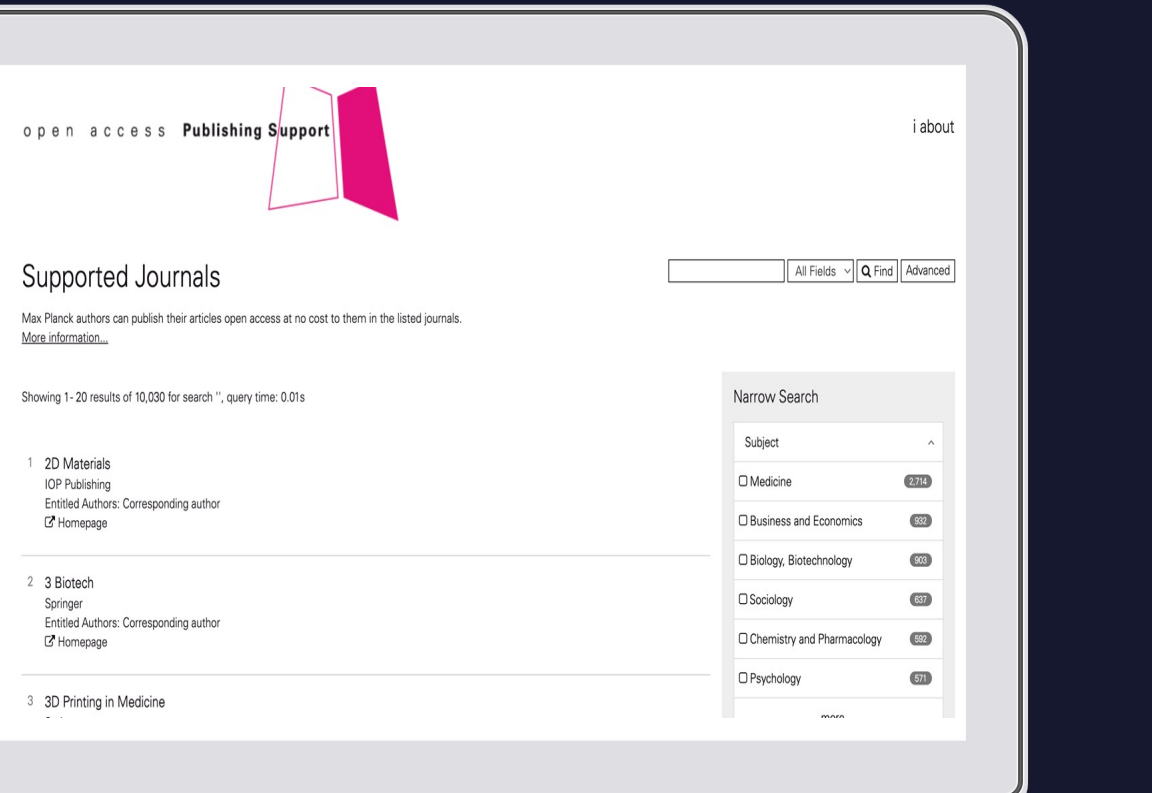
# CAMBRIDGE UNIVERSITY PRESS OA WAIVER & DISCOUNT CHECKER TOOL

# UNIVERSITY COLLEGE LONDON

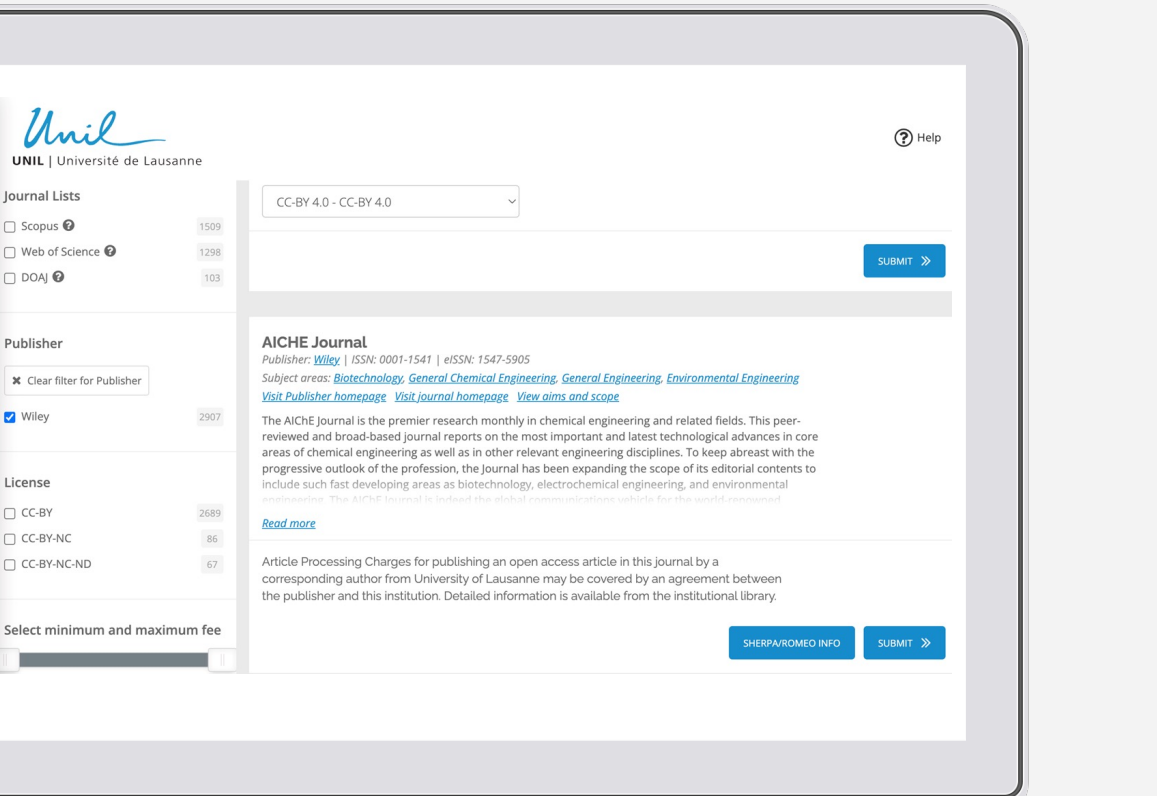


This list is up to date as of 1 May 2022

Journal	Publisher	Restrictions	ISSN 1	ISSN 2	Fully OA/Subscription	Broad subject area (from Scopus)	
Accounts of Chemical Research	American Chemical Society		1520-4898	0001-4842	Subscription (hybrid)	Physical Sciences; Health Sciences	
Accounts of Materials Research	American Chemical Society		2643-6728		Not available	Subscription (hybrid)	
ACS Agricultural Science & Technology	American Chemical Society		2692-1952		Not available	Subscription (hybrid)	Life Sciences
ACS Applied Bio Materials	American Chemical Society		2576-6422		Not available	Subscription (hybrid)	Physical Sciences; Health Sciences
ACS Applied Electronic Materials	American Chemical Society		2637-6113		Not available	Subscription (hybrid)	Physical Sciences
ACS Applied Energy Materials	American Chemical Society		2574-0962		Not available	Subscription (hybrid)	Physical Sciences
ACS Applied Materials & Interfaces	American Chemical Society		1944-8252	1944-8244	Subscription (hybrid)		Physical Sciences
ACS Applied Nano Materials	American Chemical Society		2574-0970		Not available	Subscription (hybrid)	Physical Sciences
ACS Applied Polymer Materials	American Chemical Society		2637-6105		Not available	Subscription (hybrid)	Physical Sciences
ACS Bio & Med Chem Au	American Chemical Society		2694-2437		Not available	Fully OA	
ACS Biomaterials Science & Engineering	American Chemical Society		2373-9878		Not available	Subscription (hybrid)	Physical Sciences
ACS Catalysis	American Chemical Society		2155-5435		Not available	Subscription (hybrid)	Physical Sciences
ACS Central Science	American Chemical Society		2374-7951		Not available	Fully OA	Physical Sciences
ACS Chemical Biology	American Chemical Society		1554-8937	1554-8929	Subscription (hybrid)		Life Sciences; Health Sciences
ACS Chemical Health & Safety	American Chemical Society		1878-0504	1875-5532	Subscription (hybrid)		Physical Sciences
ACS Chemical Neuroscience	American Chemical Society		1948-7193		Not available	Subscription (hybrid)	Life Sciences; Health Sciences
ACS Combinatorial Science	American Chemical Society		2156-8944	2156-8952	Subscription (hybrid)		Physical Sciences; Health Sciences
ACS Earth and Space Chemistry	American Chemical Society		2472-3452		Not available	Subscription (hybrid)	Physical Sciences
ACS Energy Letters	American Chemical Society		2380-8195		Not available	Subscription (hybrid)	Physical Sciences
ACS Engineering Au	American Chemical Society		2694-2488		Not available	Fully OA	
ACS Environmental Au	American Chemical Society		2694-2518		Not available	Fully OA	
ACS ES&T Engineering	American Chemical Society		2690-0645		Not available	Subscription (hybrid)	
ACS ES&T Water	American Chemical Society		2690-0637		Not available	Subscription (hybrid)	
ACS Food Science & Technology	American Chemical Society		2692-1944		Not available	Subscription (hybrid)	
ACS Infectious Diseases	American Chemical Society		2373-8227		Not available	Subscription (hybrid)	Health Sciences
ACS Macro Letters	American Chemical Society		2161-1653		Not available	Subscription (hybrid)	Physical Sciences
ACS Materials Au	American Chemical Society		2694-2461		Not available	Fully OA	
ACS Materials Letters	American Chemical Society		2639-4979		Not available	Subscription (hybrid)	Physical Sciences
ACS Measurement Science Au	American Chemical Society		2694-250X		Not available	Fully OA	
ACS Medicinal Chemistry Letters	American Chemical Society		1948-5875		Not available	Subscription (hybrid)	Life Sciences; Physical Sciences
ACS Nano	American Chemical Society		1936-086X	1936-0851	Subscription (hybrid)		Physical Sciences



# MAX PLANCK DIGITAL LIBRARY



# UNIVERSITY OF LAUSANNE

“Article Processing Charges for publishing an open access article in this journal by a corresponding author from University of Lausanne may be covered by an agreement between the publisher and this institution. Detailed information is available from the institutional library.”

**DURING  
SUBMISSION**

# Workflow depends from publisher to publisher – check instructions before you submit

## American Chemical Society

**Coverage:** Research articles in all ACS subscription and fully open access journals. See [UCL's list of journals in transformative agreements](#).

**How to use the agreement:**

1. When you submit, select University College London
2. On acceptance, you will receive an email invitation indicate that you wish to publish open access.

This agreement uses Copyright Clearance Center's Transformative Agreement. An open access request will be sent to UCL's Open Access Team for approving it.

**Licence:** CC BY.

**Other information:** [Publisher webpage](#) for the agreement

## Brill

**Coverage:** Articles in [all journals](#), including subscription and fully open access titles. See [UCL's list of journals in transformative agreements](#).

**How to use the agreement:** When you submit, indicate that you would like to use the agreement; give your UCL email address; and in the institutional affiliation section, select UCL.

**Licence:** CC BY (default).

**Other information:** [Publisher webpage](#) for the agreement

## Electrochemical Society

**Coverage:** All articles in ECS's two journals, Journal of the Electrochemical Society and ECS Journal of Solid State Science and Technology (both subscription journals). See [UCL's list of journals in transformative agreements](#).

**How to use the agreement:** In step 6 of the submission process, **Open Access Waivers, Charges and Credits:**

1. Select 'Yes' when you are asked "Do you wish to publish your paper as open access?"
2. Select 'ECS Plus' to confirm that you belong to an ECS Plus subscribing institution, and enter University College London in the supporting information box.

**Licence:** CC BY or CC BY-NC-ND. Note that [research funders](#) require authors to choose CC BY.



Mental illness submission 2  
*Mental Illness*

If you are an author eligible for a prepaid open access publishing voucher, discount or waiver based on region or affiliation, you will find it applied and displayed below.

① Select Your Publishing Option

Corresponding author affiliation: University of Granada

You are eligible for a prepaid open access publishing voucher as part of an agreement between your institution, University of Granada and Emerald. This allows you to publish your research open access without charge.

[Choose other option](#)

Accept voucher >

# AUTOMATIC RECOGNITION

**MISSED  
OPEN  
ACCESS**



# **REASONS FOR MISSED OPEN ACCESS**

- **Author wasn't aware of the OA agreement eligibility and didn't follow the instructions**
- **Publisher's workflow didn't recognize the author – affiliation not picked up**
- **Not the right article type**
- **Author didn't choose the OA option (on purpose or by default)**
- **Journal is no longer published by this publisher or included in the agreement (discrepancies between title lists)**

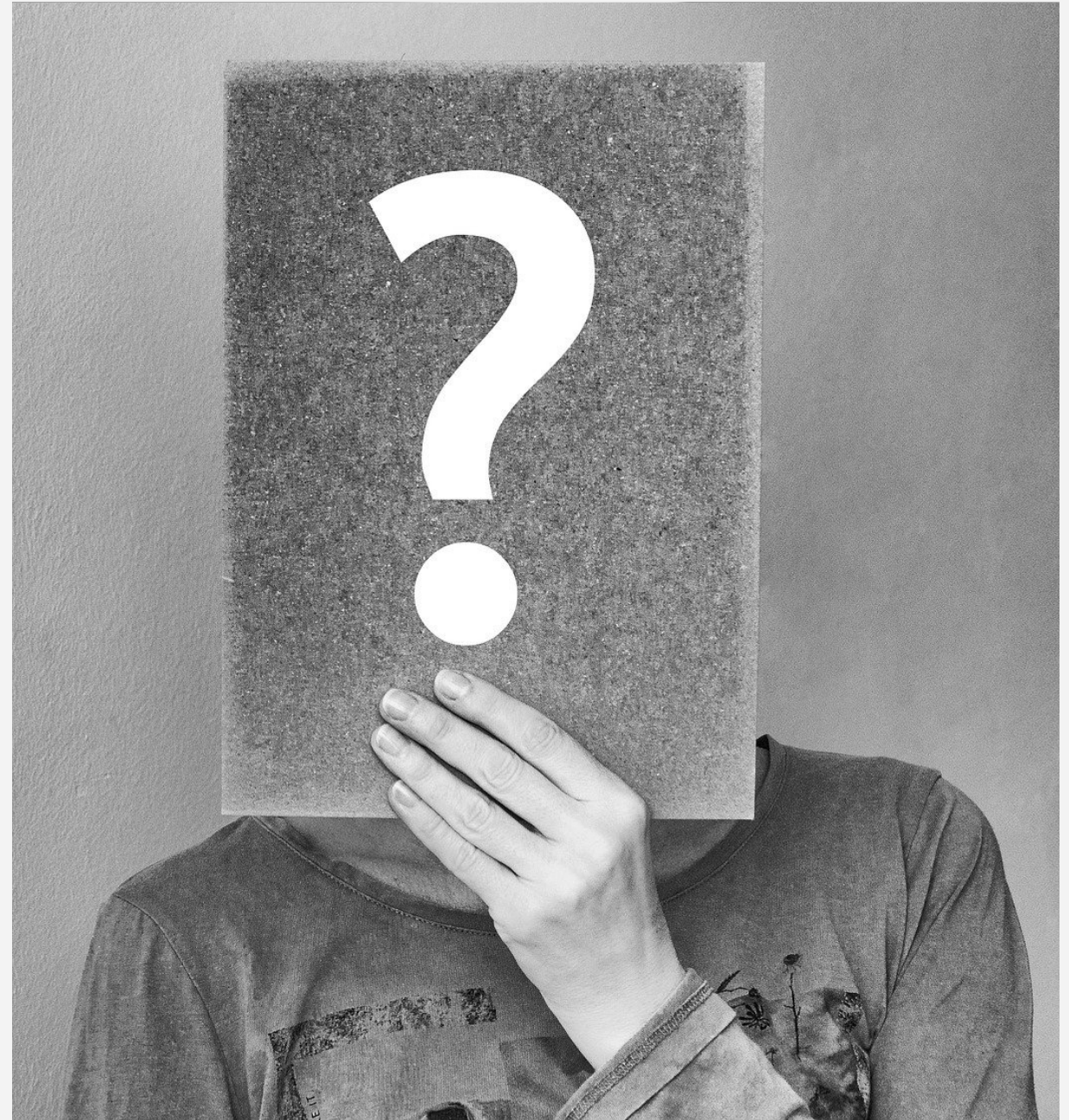


# QUESTION

Frequently asked question from  
ChronosHub Customer Support



I spoke to my university library  
about adding my article to an OA  
agreement. The quota for this year  
is full. What can I do?



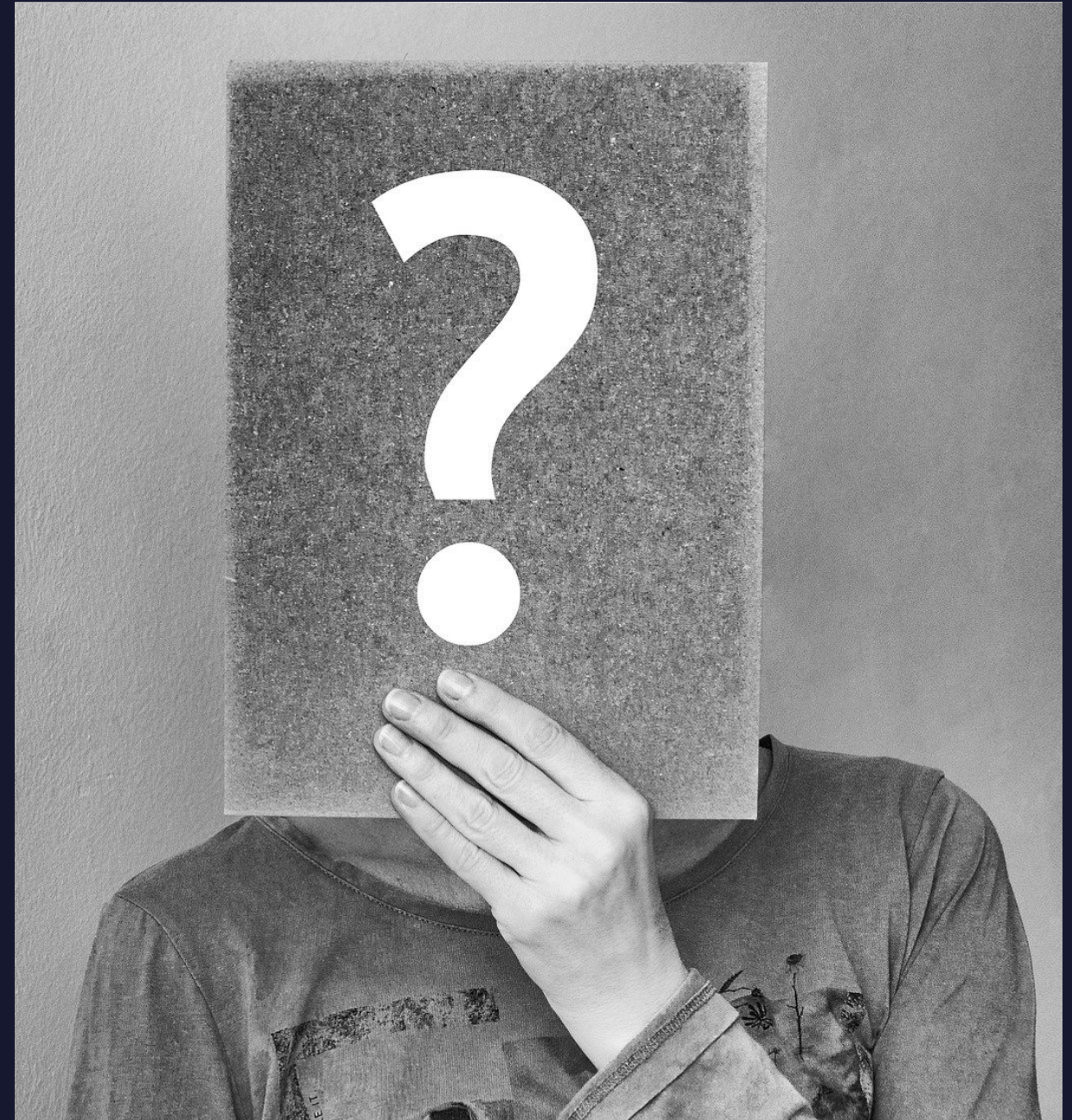


# QUESTION

Frequently asked question from  
ChronosHub Customer Support



My funder has rejected funding for my article. Can the OA fee be covered by a read and publish agreement?







# QUESTION

Frequently asked question from  
ChronosHub Customer Support



Should I request my funder pays  
for my article or should I go via the  
OA agreement route?



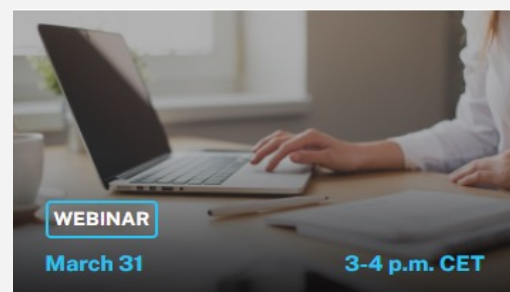
## WEBINAR SERIES

# From Research to Publication: A Researcher's Guide to Open Access



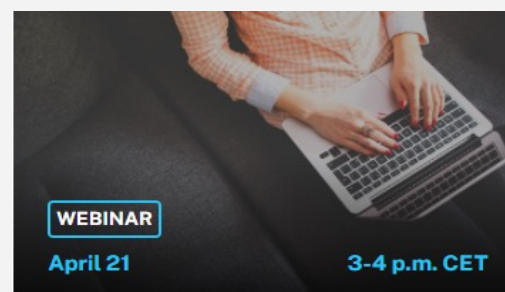
### Why Should I Care About Open Access?

Don't miss the first part of our brand-new webinar series: From Research to Publication: A Researcher's Guide to Open Access. First in line is: Why Should I Care About Open Access?



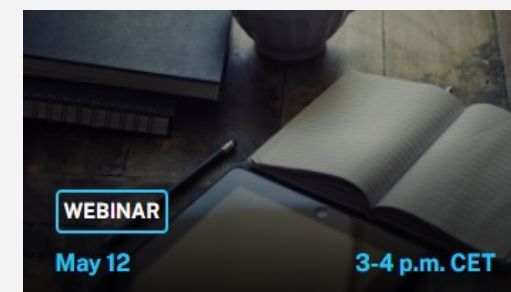
### What's Up with APCs and How Do I Deal with Them?

For the second session in this webinar series, you can look forward to becoming a full expert on article processing charges (APCs)! The hosts for this webinar are Publisher Relations & Business Development Manager, Romy Beard and Customer Care Specialist & Researcher, Laura Davidson, who'll put their heads together and discuss APCs from a to z!



### How Does Open Access Fit with Funder Requirements?

Understanding different funder requirements and the specific terms of a grant in relation to OA publishing is certainly no cakewalk. Tune in for our third session in our webinar series where we look closer at how Open Access fit with funder requirements.



### What Do Open Access Agreements Entail?

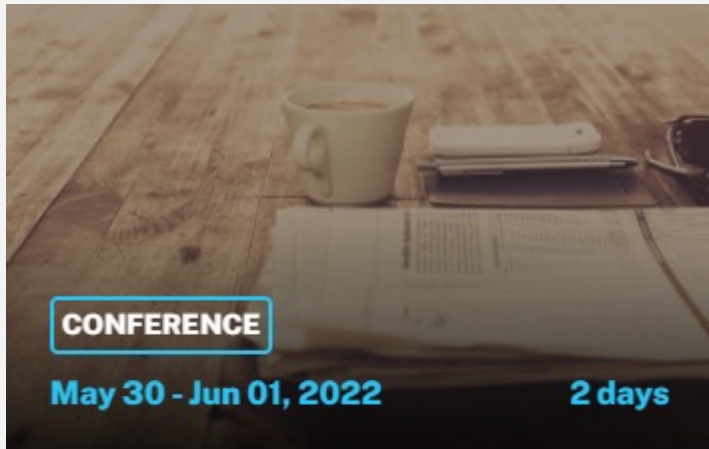
Join us as we wrap up our researcher-centric webinar series with a final session where we'll look into why OA agreements are needed and how they come about in a practical sense. Because what exactly do these agreements entail? And what role do discounts, vouchers, and waivers play in this?



Sign up: [chronoshub.io/events/](https://chronoshub.io/events/)

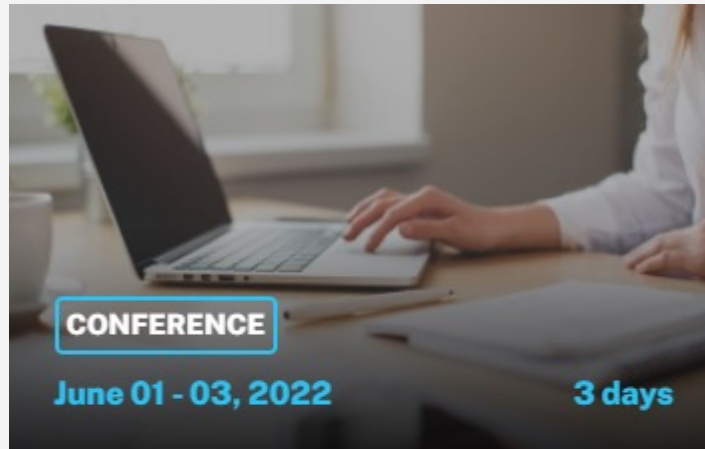


# UPCOMING EVENTS



## UKSG 45th Annual Conference

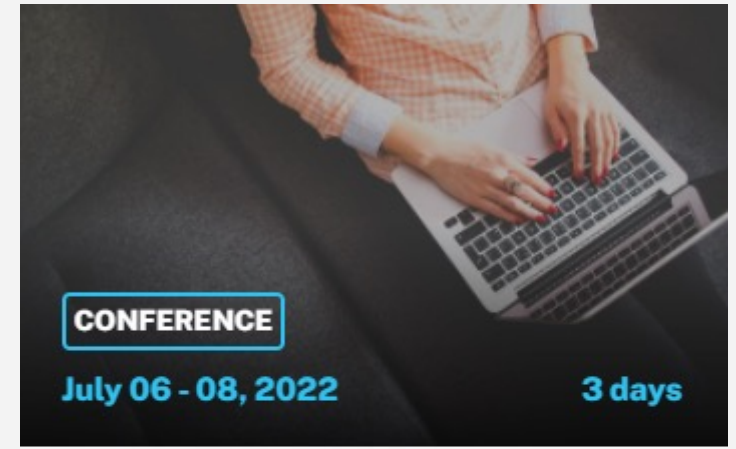
Come visit our ChronosHub booth at the UKSG Annual Conference 2022.



## SSP 44th Annual Meeting

We are attending SSP 2022 in Chicago!

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We are attending Liber 2022 in Odense!

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